

Atty Salazar, Steven F. (for Co-Guardians Anthony Power and Lisa Chapman)

Status Hearing Re: Filing of the First Account

		<p>ANTHONY M. POWER, brother, and LISA CHAPMAN, maternal aunt, were appointed Co-Guardians of the Person and Estate on 12/18/2013 with bond of \$44,393.49.</p> <p>Order to Deposit Money into Blocked Account filed 11/6/2013 finds State Compensation Insurance Fund (SCIF) death benefits of \$4,216.88 for September and October 2013, plus \$2,108.44 per month, is authorized for deposit into a blocked account at Wells Fargo Bank.</p> <p>Final Inventory and Appraisal filed 4/11/2014 shows an estate consisting of death benefits in the sum of \$4,216.88.</p> <p>Pursuant to Probate Code § 2620(a), first account was due on 12/18/2014.</p> <p>Minute Order dated 12/18/2013 from the hearing on the petition for appointment set this status hearing on 4/10/2015 for the filing of the first account.</p> <p>Status Report filed on 4/3/2015 by STEVEN F. SALAZAR, attorney for Co-Guardians, states:</p> <ul style="list-style-type: none"> The guardianship remains active; all of the minor's funds subject to the guardianship are placed in a blocked account by order of this Court on 11/6/2013; A First Account and Report of Guardian of the Person and Estate is anticipated to be filed by the Guardians prior to 4/15/2015. 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Based upon the following, it appears the instant Guardianship Estate contains assets <u>not reflected</u> on the <i>Final Inventory and Appraisal</i> filed 4/11/2014 showing assets of only \$4,216.88:</p> <ul style="list-style-type: none"> Minute Order dated 12/18/2013 [Judge Snauffer] from the hearing on the petition for appointment states the petition is granted with bond in the amount of \$44,393.49. <i>Proof of bond was filed 1/15/2014</i>. It is unclear if this sum represents currently existing funds, or whether this sum is a projection of the total funds to be received by the minor as a result of the death of her father. Receipt and Acknowledgement of Order for the Deposit of Money into Blocked Account filed 3/3/2014 shows \$10,687.72 was deposited into an account at CHASE BANK in Ventura, CA. This account does not appear to be blocked, and these assets should be but are <u>not</u> listed on the <i>Final Inventory and Appraisal</i> filed 4/11/2014. Court records do not show an order was issued authorizing deposit of funds into CHASE BANK. <i>Order Appointing Temporary Guardian</i> filed 11/6/2013 authorized funds of \$4,216.88 plus \$2,108.44 per month to be placed into a blocked account at WELLS FARGO BANK. 	
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			
✓	Aff.Mail			W/
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	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting			
✓	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

Reviewed by: LEG
Reviewed on: 4/7/15
Updates:
Recommendation:
File 1 - Rodriguez

Atty Markeson, Thomas; Harris, Richard (for Administrator Kevin Gunner)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 10/29/2013	KEVIN GUNNER , Attorney at Law, was appointed Administrator with Will Annexed with Full IAEA authority with bond of \$384,000.00 on 2/11/2014.	NEEDS/PROBLEMS/COMMENTS: 1. Need first and final account, or current verified Status Report and proof of service of the Status Report pursuant to Local Rule 7.5(B).
Cont. from	Proof of Bond was filed 2/21/2014.	
Aff.Sub.Wit.	Letters issued on 2/24/2014.	Reviewed by: LEG Reviewed on: 4/7/15 Updates: 4/9/15 Recommendation: File 2 - Schofield
Verified	Pursuant to Probate Code § 8800(b) , <i>Final Inventory and Appraisal</i> was filed 7/17/2014 showing an estate value of \$888,465.61 .	
Inventory	Pursuant to Probate Code § 12200 , first account and/or petition for final distribution was due 2/24/2015.	
PTC	Minute Order dated 2/11/2014 from the hearing on the petition for letters of administration set this status hearing on 4/10/2015 for filing of the first account and/or petition for final distribution.	
Not.Cred.	<i>Status Report on Filing of the Inventory [to be filed 4/9/15]</i> by Attorney Markeson for the Administrator states:	
Notice of Hrg	<ul style="list-style-type: none"> This estate is not yet ready for distribution, and is likely insolvent; The Administrator has scheduled a sale of the personal property of the estate for the first week of May 2015; Administrator is still engaged in efforts for the sale of the estate real property and anticipates making a counter-offer this week on a pending offer; The estate is also a named defendant in the matter of <i>Diocese of San Joaquin and The Episcopal Church v. Shofield</i> (08CECG01425); the defendants have appealed to the Fifth District Court of Appeal; opening brief has been filed; opposition brief due 6/1/15; a decision is not expected until April 2016; Accordingly, he requests this matter be continued for 120 days. 	
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Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Atty Wood, Charles B. III, of Fairfield (for Administrator Ancilla M. Cheek)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 12/9/2012	ANCILLA M. CHEEK , daughter, was appointed Administrator with Full IAEA authority without bond on 2/3/2014.	NEEDS/PROBLEMS/COMMENTS: 1. Need first and final account, or current verified Status Report and proof of service of the Status Report pursuant to Local Rule 7.5(B).
Cont. from	Letters issued on 2/4/2014.	
Aff.Sub.Wit.	Pursuant to Probate Code § 8800(b) , <i>Final Inventory and Appraisal</i> was filed 3/13/2014 showing an estate value of \$0.00 .	
Verified		
Inventory		
PTC	Pursuant to Probate Code § 12200 , first account and/or petition for final distribution was due 2/4/2015.	
Not.Cred.		
Notice of Hrg	Minute Order dated 2/3/2014 from the hearing on the petition for letters of administration set this status hearing on 4/10/2015 for filing of the first account and/or petition for final distribution.	
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Order		
Aff. Posting		Reviewed by: LEG
Status Rpt		Reviewed on: 4/7/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 3 - Rose